# AI OPPORTUNITY & TRANSFORMATION ASSESSMENT

**Know where AI fits. See what's worth doing first. Get a practical plan to act on it.**

For CEOs ready to make informed AI investment decisions — identifying where AI can improve performance, what is worth pursuing, and what their organization is ready to execute.

**UNDERSTAND**
See where your data, workflows, and team are actually ready for AI — and where they aren't.

**PRIORITIZE**
Separate the AI opportunities worth pursuing from the hype and the noise.

**ACT**
Leave with a clear 90-day AI roadmap and vendor-neutral next steps.

## A Focused Application of the Six-Point Technology Framework

**01**
**Business & AI Strategy**
Where does AI actually align with where the business is going?

**02**
**Data & Workflow Readiness**
Is the data accessible and clean enough to act on?

**03**
**AI Risk & Governance**
What are the real risks — security, accuracy, compliance — and who owns them?

**04**
**AI Tooling & Vendor Landscape**
Which tools and vendors are worth evaluating, and which are noise?

**05**
**Opportunity & ROI Prioritization**
Where does AI create real leverage, and in what order?

**06**
**Team & Organizational Readiness**
Does the team have what it needs to adopt and sustain it?

## What you receive

- AI Opportunity Scorecard across all six areas
- Priority AI opportunities, risks, and 90-day quick wins
- Now / Next / Later AI roadmap
- Vendor-neutral tooling and investment guidance
- Scheduled executive findings session with practical recommendations

**SIMPLE PROCESS**

**1. Intake**
Short questionnaire + available documents

**2. Discover**
90-minute executive discussion

**3. Assess**
Independent scoring + analysis

**4. Findings Session**
Executive recommendations + roadmap

**FIXED FEE**
**$5,000**
Starting at, + travel

**TYPICAL TIMELINE**
**7–14 days**
Independent review to findings session

**BEST FIT**
**Established businesses preparing to invest in AI**
Seeking an independent, business-first roadmap

### Experienced Leadership. Practical Transformation.

I bring three decades of technology and executive leadership across consulting, software, and SaaS — including leading the consolidation of five acquired products into one AI-powered platform in 12 months as SVP of Technology at LifeSpeak, a publicly traded wellness SaaS company, and 18 years as a fractional CIO, proof that fractional leadership done well is a long-term relationship, not a stopgap.

### Beyond the Assessment

Clarity is the starting point. When you're ready to execute, I can provide ongoing Fractional CTO leadership — On-Demand executive guidance or Embedded, hands-on ownership — to turn your AI roadmap into results, without the commitment of a full-time hire.

**Ready to find out where AI actually fits your business?**
Independent, business-first guidance • Start at SixJOneR.com